

This announcement appears as a matter of record only



TPG
CREDIT

AIRLINE CREDIT OPPORTUNITIES II

U.S. \$604,750,000

Limited Partnership and Limited Liability Company
formed to make investments in asset and credit
opportunities in the global airline industry

*Placement of the Limited Partnership and
membership interests were exclusively arranged by*



DENNING & COMPANY

Member of FINRA and SIPC

November 2010